

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Western District of Texas

Case number (if known): _____ Chapter 11☐ Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy****06/22**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's nameFuji Japanese Steakhouse Asian Bistro Inc.**2. All other names debtor used in the last 8 years**IchibanInclude any assumed names, trade names, and *doing business as names***3. Debtor's federal Employer Identification Number (EIN)**2 7 - 1 4 6 3 4 4 5**4. Debtor's address****Principal place of business****Mailing address, if different from principal place of business**2501 S. Jack Kultgen Expressway

Number Street

Waco, TX 76711

City State ZIP Code

Mclennan

County

Number Street

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL)WWW.ICHIBANWACO.COM**6. Type of debtor**☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: _____

Debtor Fuji Japanese Steakhouse Asian Bistro Inc.
Name

Case number (if known) _____

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7 2 2 5**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first subbox. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No

☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☒ No

☐ Yes. Debtor _____ Relationship _____

List all cases. If more than 1, attach a separate list.

District _____ When _____
MM / DD / YYYY

Case number, if known _____

Debtor Fuji Japanese Steakhouse Asian Bistro Inc.
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard?

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other _____

Where is the property? _____

Number Street

City

State

ZIP Code

Is the property insured?☐ No

- ☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds?**

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- ☒ 1-49 ☐ 50-99 ☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 25,001-50,000 ☐ 50,000-100,000
- ☐ 100-199 ☐ 200-999 ☐ 10,001-25,000 ☐ More than 100,000

15. Estimated assets

- ☐ \$0-\$50,000 ☒ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion
- ☐ \$50,001-\$100,000 ☐ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion
- ☐ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion
- ☐ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

Debtor Fuji Japanese Steakhouse Asian Bistro Inc.
Name

Case number (if known) _____

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures**WARNING --**

Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/31/2023
MM/ DD/ YYYY

X/s/ Shuang Lin

Signature of authorized representative of debtor

Shuang Lin

Printed name

Title President**18. Signature of attorney****X**/s/ Robert C Lane

Signature of attorney for debtor

Date 08/31/2023

MM/ DD/ YYYY

Robert C Lane

Printed name

The Lane Law Firm

Firm name

6200 Savoy Dr Ste 1150

Number Street

Houston

City

TX

State

77036-3369

ZIP Code

(713) 595-8200

Contact phone

notifications@lanelaw.com

Email address

24046263

Bar number

TX

State

Official Form 201A (12/15)

[If debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]

[Caption as in Form 416B]

**Attachment to Voluntary Petition for Non-Individuals Filing for
Bankruptcy under Chapter 11**

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is .

2. The following financial data is the latest available information and refers to the debtor's condition on .

a. Total assets	\$4,861,717.00
b. Total debts (including debts listed in 2.c., below)	\$7,110,297.63
c. Debt securities held by more than 500 holders	

Approximate
number of
holders:

secured ☐ unsecured ☐ subordinated ☐

secured ☐ unsecured ☐ subordinated ☐

secured ☐ unsecured ☐ subordinated ☐

secured ☐ unsecured ☐ subordinated ☐

secured ☐ unsecured ☐ subordinated ☐

d. Number of shares of preferred stock

e. Number of shares common stock

Comments, if any:

3. Brief description of debtor's business

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

Fill in this information to identify the case:

Debtor name Fuji Japanese Steakhouse Asian Bistro Inc.

United States Bankruptcy Court for the:

Western District of Texas

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206A-Summary)
- ☐ *Amended Schedule* _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/31/2023
MM/ DD/ YYYY

X/s/ Shuang Lin

Signature of individual signing on behalf of debtor

Shuang Lin
Printed name

President
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Fuji Japanese Steakhouse Asian Bistro Inc.

United States Bankruptcy Court for the:

Western District of Texas

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	American Express Bankruptcy Unit P.O. Box 297817 Fort Lauderdale, FL 33329		Business Line of Credit - UCC				\$48,753.48
2	American Express Po Box 650448 Dallas, TX 75265-0448		Credit Card				\$4,107.67
3	Capital One PO Box 60519 City of Industry, CA 91716		Credit Card				\$4,322.75
4	PNC Bank P.O. Box 10 Oshtemo, MI 49009		UCC Lien				\$2,086,320.33
5	US Small Business Administration 10737 Gateway West 300 El Paso, TX 79935		UCC Lien				\$1,985,100.00
6							
7							
8							

Debtor Fuji Japanese Steakhouse Asian Bistro Inc.
Name _____

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9							
10							
11							
12							
13							
14							
15							
16							
17							
18							
19							
20							

Fill in this information to identify the case:

Debtor name Fuji Japanese Steakhouse Asian Bistro Inc.

United States Bankruptcy Court for the:

Western District of Texas

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$2,215.00

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1 TFNBChecking account4405\$92,012.003.2 Bank of AmericaChecking account4706\$2,800.00

4. Other cash equivalents (Identify all)

None

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$97,027.00

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

☒ No. Go to Part 3.☐ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

None

Debtor **Fuji Japanese Steakhouse Asian Bistro Inc.**
Name

Case number (if known) _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

None

9. Total of Part 2

Add lines 7 through 8 (including amounts on any additional sheets). Copy the total to line 81.

\$0.00**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**☒ No. Go to Part 4.☐ Yes. Fill in the information below.**Current value of debtor's
interest****11. Accounts Receivable**11a. 90 days old or less: _____ - _____ = → _____
face amount doubtful or uncollectible accounts11b. Over 90 days old: _____ - _____ = → _____
face amount doubtful or uncollectible accounts**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00**Part 4: Investments****13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes. Fill in the information below.**Valuation method used for
current value****Current value of debtor's
interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

None

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint ventureName of fund or stock: _____ % of
ownership:

None

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

Debtor Fuji Japanese Steakhouse Asian Bistro Inc.
Name

Case number (if known) _____

None

17. Total of Part 4

Add lines 14 through 16 (including any additional sheets). Copy the total to line 83.

 \$0.00 **Part 5:** Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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19. Raw materials

None

20. Work in progress

None

21. Finished goods, including goods held for resale

21.1 <u>Yakisoba (2 cases)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>		<u>\$67.00</u>
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22. Other inventory or supplies

22.1 <u>Rice (8 bags)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>		<u>\$329.00</u>
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Additional Page Total - See continuation page for additional entries \$18,390.00 **23. Total of Part 5**

Add lines 19 through 22 (including any additional sheets). Copy the total to line 84.

 \$18,786.00 **24. Is any of the property listed in Part 5 perishable?**

- ☐ No
- ☒ Yes

Debtor Fuji Japanese Steakhouse Asian Bistro Inc.

Case number (if known) _____

Name

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?☐ No☒ Yes

Book value	<u>(Unknown)</u>	Valuation method	Current value	<u>\$329.00</u>
Book value	<u>(Unknown)</u>	Valuation method	Current value	<u>\$120.00</u>
Book value	<u>(Unknown)</u>	Valuation method	Current value	<u>\$1,600.00</u>
Book value	<u>(Unknown)</u>	Valuation method	Current value	<u>\$600.00</u>
Book value	<u>(Unknown)</u>	Valuation method	Current value	<u>\$890.00</u>
Book value	<u>(Unknown)</u>	Valuation method	Current value	<u>\$1,300.00</u>
Book value	<u>(Unknown)</u>	Valuation method	Current value	<u>\$1,200.00</u>
Book value	<u>(Unknown)</u>	Valuation method	Current value	<u>\$850.00</u>
Book value	<u>(Unknown)</u>	Valuation method	Current value	<u>\$480.00</u>
Book value	<u>(Unknown)</u>	Valuation method	Current value	<u>\$2,200.00</u>
Book value	<u>(Unknown)</u>	Valuation method	Current value	<u>\$320.00</u>

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?☒ No☐ Yes**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)****27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**☒ No. Go to Part 7.☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

28. Crops — either planted or harvested

None

29. Farm animals *Examples: Livestock, poultry, farm-raised fish*

None

30. Farm machinery and equipment (Other than titled motor vehicles)

None

31. Farm and fishing supplies, chemicals, and feed

None

32. Other farming and fishing-related property not already listed in Part 6

None

Debtor Fuji Japanese Steakhouse Asian Bistro Inc.

Case number (if known) _____

Name

33. Total of Part 6

Add lines 28 through 32. Copy the total to line 85.

\$0.00**34. Is the debtor a member of an agricultural cooperative?**☒ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☒ No☐ Yes**36. Is a depreciation schedule available for any of the property listed in Part 6?**☒ No☐ Yes**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?**☒ No☐ Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☐ No. Go to Part 8.☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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39. Office furniture

39.1 <u>Chairs (150)</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$1,500.00</u>
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Additional Page Total - See continuation page for additional entries\$9,640.00**40. Office fixtures**

None

41. Office equipment, including all computer equipment and communication systems equipment and software

41.1 <u>Fryers (2)</u>	<u>(Unknown)</u>		<u>\$600.00</u>
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Additional Page Total - See continuation page for additional entries\$62,050.00**42. Collectibles** Examples: Antiques and figurines; paintings, prints or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

Debtor **Fuji Japanese Steakhouse Asian Bistro Inc.**
Name

Case number (if known) _____

None

43. Total of Part 7

Add lines 39 through 42. Copy the total to line 86.

\$73,790.00**44. Is a depreciation schedule available for any of the property listed in Part 7?**☒ No☐ Yes**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**☒ No☐ Yes**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**☒ No. Go to Part 9.☐ Yes. Fill in the information below.**General description**

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

Net book value of debtor's interest

(Where available)

Valuation method used for current value**Current value of debtor's interest****47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

None

48. Watercraft, trailers, motors, and related accessories *Examples:*

Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

None

49. Aircraft and accessories

None

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

None

51. Total of Part 8

Add lines 47 through 50. Copy the total to line 87.

\$0.00**52. Is a depreciation schedule available for any of the property listed in Part 8?**☒ No☐ Yes

Debtor Fuji Japanese Steakhouse Asian Bistro Inc.
Name

Case number (if known) _____

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 9: Real Property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☒ Yes. Fill in the information below.

General description

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available

Nature and extent of debtor's interest in property**Net book value of debtor's interest**
(Where available)**Valuation method used for current value****Current value of debtor's interest**

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has interest

2501 S. Jack Kultgen Expressway	Fee Simple	\$4,672,113.00	2023 McLennan CAD Assessment	\$4,672,113.00
55.1 <u>Waco, TX 76711</u>				

56. Total of Part 9

Add the current value on lines 55.1 through 55.3 and entries from any addition sheets. Copy the total to line 88.

\$4,672,113.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes. Fill in the information below.

General description**Net book value of debtor's interest**
(Where available)**Valuation method used for current value****Current value of debtor's interest**

60. Patents, copyrights, trademarks, and trade secrets

None

61. Internet domain names and websites

61.1 <u>WWW.ICHIBANWACO.COM</u>	<u>(Unknown)</u>		<u>\$1.00</u>
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62. Licenses, franchises, and royalties

Debtor Fuji Japanese Steakhouse Asian Bistro Inc.

Name

Case number (if known) _____

None

63. Customer lists, mailing lists, or other compilations

None

64. Other intangibles, or intellectual property

None

65. Goodwill

None

66. Total of Part 10

Add lines 60 through 65. Copy the total to line 89.

 \$1.00 **67. Do your lists or records include personally identifiable information of customers?** (as defined in 11 U.S.C. §§ 101(41A) and 107)☒ No☐ Yes**68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?**☒ No☐ Yes**69. Has any of the property listed in Part 10 been appraised by a professional within the last year?**☒ No☐ Yes**Part 11: All other assets****70. Does the debtor own any other assets that have not yet been reported on this form?**☒ No. Go to Part 12.☐ Yes. Fill in the information below.**Current value of debtor's
interest****71. Notes receivable**

Description (include name of obligor)

None

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

None

73. Interests in insurance policies or annuities

None

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Debtor **Fuji Japanese Steakhouse Asian Bistro Inc.**
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None

- 75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

None

- 76. Trusts, equitable or future interests in property**

None

- 77. Other property of any kind not already listed** *Examples: Season tickets, country club membership*

None

- 78. Total of Part 11**

Add lines 71 through 77. Copy the total to line 90.

\$0.00

- 79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No☐ Yes

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Part 12: Summary

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$97,027.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$18,786.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; collectibles. <i>Copy line 43, Part 7.</i>	<u>\$73,790.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i>		→ <u>\$4,672,113.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$1.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column.....	91a. <u>\$189,604.00</u>	+ 91b. <u>\$4,672,113.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92		<u>\$4,861,717.00</u>

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General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
22. Other inventory or supplies - Continued				
22.2 <u>1800 Tequila Silver (4 Bottles)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$122.00</u>
22.3 <u>Absolut Citron (1 Bottle)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$30.00</u>
22.4 <u>Sesame Seed (1 bag)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>		<u>\$149.00</u>
22.5 <u>Absolut Vanilla (1 Bottle)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$25.00</u>
22.6 <u>Eggs (4 cases)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>		<u>\$120.00</u>
22.7 <u>Absolut Vodka (7 Bottles)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$166.00</u>
22.8 <u>Bacardi Rum (6 Bottles)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$90.00</u>
22.9 <u>Balcones Baby Blue (2 Bottles)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$71.00</u>
22.10 <u>Balcones Texas Whiskey (2 Bottles)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$97.00</u>
22.11 <u>Beefeater London Gin (2 Bottles)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$54.00</u>
22.12 <u>Casamigos Blanco (1 Bottle)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$43.00</u>
22.13 <u>Dewars White Label (1 Bottle)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$27.00</u>
22.14 <u>Grey Goose Vodka (2 Bottles)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$107.00</u>
22.15 <u>Hendricks Gin (3 Bottles)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$113.00</u>
22.16 <u>Hennessy VS Cognac (1 Bottle)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$41.00</u>
22.17 <u>Jameson Whiskey (1 Bottle)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$37.00</u>
22.18 <u>Jim Beam Whiskey (2 Bottles)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$39.00</u>
22.19 <u>Ketel One Vodka (3 Bottles)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$86.00</u>
22.20 <u>Makers Mark Whiskey (4 Bottles)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$132.00</u>
22.21 <u>Malibu Original (2 Bottles)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$40.00</u>
22.22 <u>Jose Cuervo Especial Gold (6 Bottles)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$229.00</u>

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22.23 <u>Johnnie Walker Black Label (1 Bottle)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$44.00</u>
22.24 <u>Rodney Strong Chardonnay (2 Cases)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$288.00</u>
22.25 <u>Felluga m Pinot Grigio (1 Case)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$158.00</u>
22.26 <u>Ecco Domani Pinot Grigio (3 Cases)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$261.00</u>
22.27 <u>J Lohr Cab Sauv Seven Oaks Rest (3 Cases)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$360.00</u>
22.28 <u>Prisoner Red Blend (1 Case)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$336.00</u>
22.29 <u>Bogle Merlo (2 Cases)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$168.00</u>
22.30 <u>Mirassou Pinot Noir (2 Cases)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$246.00</u>
22.31 <u>Oyster Bay Sauvignon Blanc (2 Cases)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$204.00</u>
22.32 <u>Kim Crawford Sauvignon Blanc (2 Cases)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$264.00</u>
22.33 <u>Canyon Road Moscato (3 Cases)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$144.00</u>
22.34 <u>Prophecy Rose (1 Case)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$96.00</u>
22.35 <u>Takara Plum Wine (1 Case)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$93.00</u>
22.36 <u>Beef (5 Cases)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u></u>	<u>\$1,600.00</u>
22.37 <u>Koshu Sake Masamune (8 Cases)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$410.00</u>
22.38 <u>Hana Sake Fuji Apple (2 Cases)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$138.00</u>

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22.39 <u>Sho Chiku Bai Sake (2 Cases)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$102.00</u>
22.40 <u>Chicken (4 cases)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>		<u>\$600.00</u>
22.41 <u>Shrimp (3 Cases)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>		<u>\$890.00</u>
22.42 <u>Sho Chiku Bai Ginjo (2 Cases)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$150.00</u>
22.43 <u>Sho Chiku Bai Rei Junm (1 Case)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$105.00</u>
22.44 <u>Scallops (2 cases)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>		<u>\$1,300.00</u>
22.45 <u>Wakatake Sake Onikoroshi (2 Cases)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$360.00</u>
22.46 <u>Vegetables (20 cases)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>		<u>\$1,200.00</u>
22.47 <u>Hana Sake Pineapple (3 Cases)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$207.00</u>
22.48 <u>LOBSTER (1 case)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>		<u>\$850.00</u>
22.49 <u>Hana Sake Lychee (1 Case)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$69.00</u>
22.50 <u>Hana Sake White Peach (3 Cases)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$207.00</u>
22.51 <u>Dom Perignon (1 Bottle)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$260.00</u>
22.52 <u>Salmon (2 cases)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>		<u>\$480.00</u>
22.53 <u>Coors Light (3 Cases)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$89.00</u>
22.54 <u>Other Misc Fish (5 Cases)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>		<u>\$2,200.00</u>
22.55 <u>Dos Equis (3 Cases)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$101.00</u>

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22.56 <u>Miller Lite (3 Cases)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$89.00</u>
22.57 <u>Soy Sauce (6 Buckets)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>		<u>\$240.00</u>
22.58 <u>Oil (8 Cases)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>		<u>\$320.00</u>
22.59 <u>Yuengling (1 Case)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$30.00</u>
22.60 <u>Sugar (2 bags)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>		<u>\$160.00</u>
22.61 <u>Crown Royal Peach (1 Case)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$158.00</u>
22.62 <u>Jagermeister (1 Bottle)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$26.00</u>
22.63 <u>Chambord (2 Bottles)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$57.00</u>
22.64 <u>Rumple Minze (2 Bottles)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$57.00</u>
22.65 <u>Flour (4 Bags)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>		<u>\$320.00</u>
22.66 <u>100 Anos Blanco Tequila (10 Bottles)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$155.00</u>
22.67 <u>Salt (2 bags)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>		<u>\$120.00</u>
22.68 <u>1800 Tequila Reposado (3 Bottles)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$99.00</u>
22.69 <u>The Macallan 12 (2 Bottles)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$188.00</u>
22.70 <u>The Glenlivet 12 Year (1 Bottle)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$60.00</u>
22.71 <u>Tanqueray London Gin (3 Bottles)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$89.00</u>
22.72 <u>Patron Silver (1 Bottle)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$43.00</u>

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22.73 <u>Ron Corina Silver (2 Bottles)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$11.00</u>
22.74 <u>Rumchata (1 Bottle)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$27.00</u>
22.75 <u>Seagrams 7 Crown (1 Bottle)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$17.00</u>
22.76 <u>Myers Rum (4 Bottles)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$94.00</u>
22.77 <u>Mars Shinshu Whiskey (1 Bottle)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$31.00</u>
22.78 <u>Torodo Triple Sec (6 Bottles)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$21.00</u>
22.79 <u>Titos Vodka (8 Bottles)</u>	<u>08/13/2023</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$180.00</u>

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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39. Office furniture - Continued

39.2 <u>Tables (18)</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$3,600.00</u>
39.3 <u>Hibachi Plates (350)</u>	<u>(Unknown)</u>		<u>\$1,750.00</u>
39.4 <u>Sushi Plates (100)</u>	<u>(Unknown)</u>		<u>\$650.00</u>
39.5 <u>Kitchen Plates (80)</u>	<u>(Unknown)</u>		<u>\$400.00</u>
39.6 <u>Forks (400)</u>	<u>(Unknown)</u>		<u>\$100.00</u>
39.7 <u>Spoons (400)</u>	<u>(Unknown)</u>		<u>\$100.00</u>
39.8 <u>Barstools (30)</u>	<u>(Unknown)</u>		<u>\$600.00</u>
39.9 <u>Booths (seating) (20)</u>	<u>(Unknown)</u>		<u>\$1,250.00</u>
39.10 <u>Glasses (250)</u>	<u>(Unknown)</u>		<u>\$125.00</u>
39.11 <u>Soup Bowls (50)</u>	<u>(Unknown)</u>		<u>\$300.00</u>
39.12 <u>Pitchers (12)</u>	<u>(Unknown)</u>		<u>\$20.00</u>

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39.13	<u>Beer Mug (30)</u>	<u>(Unknown)</u>	<u>\$90.00</u>
39.14	<u>Margarita Glasses (30)</u>	<u>(Unknown)</u>	<u>\$105.00</u>
39.15	<u>Martini (30)</u>	<u>(Unknown)</u>	<u>\$120.00</u>
39.16	<u>Shot Glasses (30)</u>	<u>(Unknown)</u>	<u>\$30.00</u>
39.17	<u>Wine Glasses (50)</u>	<u>(Unknown)</u>	<u>\$100.00</u>
39.18	<u>Other Bar and Glassware (50)</u>	<u>(Unknown)</u>	<u>\$300.00</u>

41. Office equipment - Continued

41.2	<u>Broiler</u>	<u>(Unknown)</u>	<u>\$500.00</u>
41.3	<u>Stove</u>	<u>(Unknown)</u>	<u>fair market value</u> <u>\$1,000.00</u>
41.4	<u>Prep Tables (4)</u>	<u>(Unknown)</u>	<u>\$200.00</u>
41.5	<u>Sandwich Units (2)</u>	<u>(Unknown)</u>	<u>\$2,000.00</u>
41.6	<u>Cooktop</u>	<u>(Unknown)</u>	<u>\$500.00</u>
41.7	<u>Server Station</u>	<u>(Unknown)</u>	<u>\$1,000.00</u>
41.8	<u>3XCompartment Sinks (3)</u>	<u>(Unknown)</u>	<u>\$200.00</u>
41.9	<u>Walkin Coolers (2)</u>	<u>(Unknown)</u>	<u>\$5,000.00</u>
41.10	<u>Teppanyaki Grills (19)</u>	<u>(Unknown)</u>	<u>\$19,000.00</u>
41.11	<u>Fryers (2)</u>	<u>(Unknown)</u>	<u>fair market value</u> <u>\$600.00</u>
41.12	<u>Broiler</u>	<u>(Unknown)</u>	<u>fair market value</u> <u>\$500.00</u>
41.13	<u>Stove</u>	<u>(Unknown)</u>	<u>\$1,000.00</u>
41.14	<u>Prep Tables (4)</u>	<u>(Unknown)</u>	<u>fair market value</u> <u>\$200.00</u>
41.15	<u>Sandwich Units (2)</u>	<u>(Unknown)</u>	<u>\$2,000.00</u>
41.16	<u>Cooktop</u>	<u>(Unknown)</u>	<u>\$500.00</u>
41.17	<u>Server Station</u>	<u>(Unknown)</u>	<u>\$1,000.00</u>

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41.18	<u>Compartment Sinks (3)</u>	<u>(Unknown)</u>		<u>\$200.00</u>
41.19	<u>Walk-in Coolers (2)</u>	<u>(Unknown)</u>		<u>\$5,000.00</u>
41.20	<u>Teppanyaki Grills (19)</u>	<u>(Unknown)</u>		<u>\$19,000.00</u>
41.21	<u>Printer</u>	<u>\$50.00</u>	<u>Fair Market Value</u>	<u>\$50.00</u>
41.22	<u>Six computers</u>	<u>\$2,500.00</u>	<u>Fair Market Value</u>	<u>\$2,500.00</u>
41.23	<u>Two monitors</u>	<u>\$100.00</u>	<u>Fair Market Value</u>	<u>\$100.00</u>

Fill in this information to identify the case:

Debtor name Fuji Japanese Steakhouse Asian Bistro Inc.United States Bankruptcy Court for the: Western District of Texas
(State)

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name

Capital Certified Dev. Corp

Creditor's mailing address

4330 Gaines Ranch Loop Ste 220Austin, TX 78735

Creditor's email address, if known

Date debt was incurred 11/30/2021

Last 4 digits of account number 7 0 0 8

Do multiple creditors have an interest in the same property?

- ☐ No
- ☒ Yes. Specify each creditor, including this creditor, and its relative priority.

1) Capital Certified Dev. Corp ; 2)
Newtek Small Business Finance
LLC; 3) IOU Financial

Remarks: SBA Loan, UCC Pos. 4

Describe debtor's property that is subject to a lien

2501 S. Jack Kultgen Expressway Waco, TX
76711

Describe the lien

UCC Lien, Deed of Trust

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

Is anyone else liable on this claim?

- ☐ No
- ☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

\$1,898,000.00\$4,672,113.00

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$7,035,113.73

Debtor Fuji Japanese Steakhouse Asian Bistro Inc.
Name

Case number (if known) _____

Part 1: Additional Page*Column A***Amount of claim**Do not deduct the value
of collateral.*Column B***Value of collateral
that supports this
claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

2.2 Creditor's name <u>Funding Metrics LLC</u>	Describe debtor's property that is subject to a lien _____	<u>unknown</u>	<u>unknown</u>
Creditor's mailing address <u>3220 Tillman Drive Suite 200</u> <u>Bensalem, PA 19020</u>	Describe the lien <u>UCC Lien</u>		
Creditor's email address, if known _____	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred <u>06/09/2023</u>	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			
Remarks: Merchant Cash Advance			

Debtor Fuji Japanese Steakhouse Asian Bistro Inc.
Name

Case number (if known) _____

Part 1: Additional Page*Column A***Amount of claim**

Do not deduct the value of collateral.

*Column B***Value of collateral that supports this claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

2.3 Creditor's name <u>IOU Financial</u>	Describe debtor's property that is subject to a lien <u>2501 S. Jack Kultgen Expressway Waco, TX 76711</u>	<u>unknown</u>	<u>\$4,672,113.00</u>
Creditor's mailing address <u>600 TownPark Lane Suite 100</u> <u>Kennesaw, GA 30144</u>	Describe the lien <u>UCC Lien</u>		
Creditor's email address, if known _____	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred _____	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply.		
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No	<input type="checkbox"/> Contingent		
<input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____	<input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>			
Remarks: Business Loan			

Debtor Fuji Japanese Steakhouse Asian Bistro Inc.
Name

Case number (if known) _____

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value
of collateral.

Column B

Value of collateral
that supports this
claim**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.****2.4 Creditor's name**Newtek Small Business Finance LLC**Creditor's mailing address**1981 Marcus Avenue Suite 130Lake Success, NY 11042**Creditor's email address, if known****Date debt was** 02/24/2023
incurred**Last 4 digits of** 1 5 3 6
account
number**Do multiple creditors have an interest in the same property?**☐ No☒ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.

_____☒ Yes. The relative priority of creditors is specified on lines 2.1**Describe debtor's property that is subject to a lien**2501 S. Jack Kultgen Expressway Waco, TX 76711**Describe the lien**Deed of Trust, UCC Lien**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed\$1,065,693.40\$4,672,113.00**Remarks:**Pos 5

Debtor Fuji Japanese Steakhouse Asian Bistro Inc.
Name

Case number (if known) _____

Part 1: Additional Page*Column A***Amount of claim**Do not deduct the value
of collateral.*Column B***Value of collateral
that supports this
claim****Copy this page only if more space is needed. Continue numbering the lines sequentially
from the
previous page.**

2.5 Creditor's name <u>PNC Bank</u> Creditor's mailing address <u>P.O Box 10</u> <u>Oshtemo, MI 49009</u> Creditor's email address, if known Date debt was incurred <u>09/18/2019</u> Last 4 digits of account number <u>9</u> <u>9</u> <u>9</u> <u>8</u> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien Describe the lien <u>UCC Lien</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,086,320.33	unknown
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Remarks:Pos 1

Debtor Fuji Japanese Steakhouse Asian Bistro Inc.
Name

Case number (if known) _____

Part 1: Additional Page*Column A***Amount of claim**

Do not deduct the value of collateral.

*Column B***Value of collateral that supports this claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

2.6 Creditor's name RDM Capital Funding, LLC DBA FinTap	Describe debtor's property that is subject to a lien _____	<u>unknown</u>	<u>unknown</u>
Creditor's mailing address 777 Passaic Avenue Suite 375 Clifton, NJ 07012	Describe the lien UCC Lien		
Creditor's email address, if known _____	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred _____	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			
Remarks: Merchant Cash Advance			

Debtor Fuji Japanese Steakhouse Asian Bistro Inc.
Name

Case number (if known) _____

Part 1: Additional Page*Column A***Amount of claim**

Do not deduct the value of collateral.

*Column B***Value of collateral that supports this claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

2.7 Creditor's name <u>US Small Business Administration</u>	Describe debtor's property that is subject to a lien 	<u>\$1,985,100.00</u>	<u>unknown</u>
Creditor's mailing address <u>10737 Gateway West 300</u> <u>El Paso, TX 79935</u>			
Creditor's email address, if known 	Describe the lien <u>UCC Lien</u>		
Date debt was incurred 	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Last 4 digits of account number <u>7 4 0 9</u>	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Remarks: EIDL, Pos 3			

Debtor Fuji Japanese Steakhouse Asian Bistro Inc.
Name

Case number (if known) _____

Part 1: Additional Page*Column A***Amount of claim**Do not deduct the value
of collateral.*Column B***Value of collateral
that supports this
claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

2.8 Creditor's name Westwood Funding Solutions	Describe debtor's property that is subject to a lien _____	Amount of claim unknown	Value of collateral that supports this claim unknown
Creditor's mailing address 4601 Sheridan Street Suite 501 Hollywood, FL 33021	Describe the lien UCC Lien		
Creditor's email address, if known _____	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred 06/06/2023	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 digits of account number _ _ _ _	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			
Remarks: Merchant Cash Advance			

Debtor Fuji Japanese Steakhouse Asian Bistro Inc.
Name

Case number (if known) _____

Part 1: Additional Page*Column A***Amount of claim**Do not deduct the value
of collateral.*Column B***Value of collateral
that supports this
claim****Copy this page only if more space is needed. Continue numbering the lines sequentially
from the
previous page.****2.9 Creditor's name**Westwood Funding Solutions**Describe debtor's property that is subject to a
lien**unknownunknown**Creditor's mailing address**4601 Sheridan Street Suite 501Hollywood, FL 33021**Describe the lien**UCC Lien**Creditor's email address, if known****Date debt was
incurred** 07/06/2023**Is the creditor an insider or related party?**☒ No☐ Yes**Last 4 digits of
account
number** **Is anyone else liable on this claim?**☒ No☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).**Do multiple creditors have an interest
in the same property?**☒ No☐ Yes. Have you already specified the
relative priority?☐ No. Specify each creditor, including
this creditor, and its relative
priority.

_____☐ Yes. The relative priority of creditors
is specified on lines _____**As of the petition filing date, the claim is:**

Check all that apply.

☒ Contingent☐ Unliquidated☒ Disputed**Remarks:** Merchant Cash Advance

Debtor Fuji Japanese Steakhouse Asian Bistro Inc.
Name

Case number (if known) _____

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Pricewaterhouse Coopers Public Sector LLP		
c/o Wells Fargo Bank, NA		
Corporate Trust Services - SBA 504 Program Team	Line 2. <u>1</u>	____
9062 Old Annapolis Rd		
Columbia, MD 21045		
Small Business Admin		
US SBA Dallas/Ft Worth Office		
4300 Amon Carter Blvd 114	Line 2. <u>1</u>	____
Fort Worth, TX 76155		
Jason Gang		
1245 Hewlett Plaza 478	Line 2. <u>6</u>	____
Hewlett, NY 11557		
Advance Recovery Group		
30 Two Bridges Road Suite 100	Line 2. <u>6</u>	____
Fairfield, NJ 07004		
AWN&R Commercial Law Group, PLLC		
Attn: Jeffrey Parrella, Esq.		
14 Wall Street 20th Floor	Line 2. <u>8</u>	____
New York, NY 10005		
Advance Recovery Group		
30 Two Bridges Road Suite 100	Line 2. <u>9</u>	____
Fairfield, NJ 07004		
	Line 2. ____	____
	Line 2. ____	____
	Line 2. ____	____

Debtor Fuji Japanese Steakhouse Asian Bistro Inc.
Name

Case number (if known) _____

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
<hr/>		
<hr/>	Line 2. <hr/>	<hr/>
<hr/>		

Fill in this information to identify the case:

Debtor name Fuji Japanese Steakhouse Asian Bistro Inc.

United States Bankruptcy Court for the:

Western District of Texas

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)**☒ No. Go to Part 2.☐ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.**2.1****Priority creditor's name and mailing address**

Date or dates debt was incurred

Last 4 digits of account number ____

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ____

As of the petition filing date, the claim is:*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Is the claim subject to offset?☐ No☐ Yes**Total claim****Priority amount**

2.2**Priority creditor's name and mailing address**

Date or dates debt was incurred

Last 4 digits of account number ____

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ____

As of the petition filing date, the claim is:*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Is the claim subject to offset?☐ No☐ Yes

Debtor Fuji Japanese Steakhouse Asian Bistro Inc.

Case number (if known) _____

Name

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim**3.1** Nonpriority creditor's name and mailing addressAmerican ExpressBankruptcy UnitP.O Box 297817Fort Lauderdale, FL 33329

Date or dates debt was incurred _____

Last 4 digits of account number 1 0 1 8

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Business Line of Credit -

Basis for the claim: UCC

Is the claim subject to offset?

- ☒ No
☐ Yes

\$48,753.48**3.2** Nonpriority creditor's name and mailing addressAmerican ExpressPo Box 650448Dallas, TX 75265-0448

Date or dates debt was incurred _____

Last 4 digits of account number 2 0 0 2

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Credit Card

Is the claim subject to offset?

- ☒ No
☐ Yes

\$4,107.67**3.3** Nonpriority creditor's name and mailing addressAmerican Express BusinessATTN: Legal DepartmentP.O. Box 981535El Paso, TX 79998

Date or dates debt was incurred _____

Last 4 digits of account number 1 9 9 3

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

Basis for the claim: Business Line of Credit

Is the claim subject to offset?

- ☒ No
☐ Yes

unknown**3.4** Nonpriority creditor's name and mailing addressCapital OnePO Box 60519City of Industry, CA 91716

Date or dates debt was incurred _____

Last 4 digits of account number 0 7 2 7

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Credit Card

Is the claim subject to offset?

- ☒ No
☐ Yes

\$4,322.75

Debtor Fuji Japanese Steakhouse Asian Bistro Inc.
Name

Case number (if known) _____

Part 2: Additional Page

3.5 Nonpriority creditor's name and mailing address <u>Celtic Bank Corp</u> <u>268 South State Street Suite 300</u> <u>Salt Lake City, UT 84111</u> Date or dates debt was incurred <u>04/05/2022</u> Last 4 digits of account number <u>7 1 9 5</u>	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Line of Credit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.6 Nonpriority creditor's name and mailing address <u>Lu, Hong Guan</u> <u>101 Saintsbury Circle</u> <u>Woodway, TX 76712</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <u>\$5,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.7 Nonpriority creditor's name and mailing address <u>Wu, Mei Ying</u> <u>101 Saintsbury Circle</u> <u>Woodway, TX 76712</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <u>\$13,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor **Fuji Japanese Steakhouse Asian Bistro Inc.**
Name

Case number (if known) _____

Part 3: List Others to Be Notified About Unsecured Claims**4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2.** Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.**If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.**

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	American Express Business _____ ATTN: Legal Department _____ P.O. Box 981535 _____ El Paso, TX 79998 _____	Line <u>3.1</u> <input type="checkbox"/> Not listed. Explain _____ _____	____ _ ____ _ ____ _ ____ _
4.2	BlueVine Capital Inc. _____ 401 Warren St 300 _____ Redwood City, CA 94063 _____	Line <u>3.5</u> <input type="checkbox"/> Not listed. Explain _____ _____	____ _ ____ _ ____ _ ____ _

Debtor **Fuji Japanese Steakhouse Asian Bistro Inc.**
Name

Case number (if known) _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**5. Add the amounts of priority and nonpriority unsecured claims.****Total of claim amounts**

5a. Total claims from Part 1	5a.	<u>\$0.00</u>
5b. Total claims from Part 2	5b. +	<u>\$75,183.90</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	<u>\$75,183.90</u>

Fill in this information to identify the case:

Debtor name Fuji Japanese Steakhouse Asian Bistro Inc.

United States Bankruptcy Court for the:

Western District of TexasCase number (if known): _____ Chapter 11☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	<u>Dishwashing Machine</u> <u>Contract to be ASSUMED</u>	<u>Autochlor</u> <u>6424 Depot Drive</u> <u>Woodway, TX 76712</u>
	State the term remaining	<u>2 months</u>	
	List the contract number of any government contract		
2.2	State what the contract or lease is for and the nature of the debtor's interest	<u>Dumpster Service</u> <u>Contract to be ASSUMED</u>	<u>WM</u> <u>800 Capitol</u> <u>Houston, TX 77002</u>
	State the term remaining	<u>3 months</u>	
	List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest	<u>Linen Services</u> <u>Contract to be ASSUMED</u>	<u>AlSCO Inc.</u> <u>8020 Blakenship Drive</u> <u>Houston, TX 77055</u>
	State the term remaining	<u>4 months</u>	
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest	<u>Billboard advertising</u> <u>Contract to be ASSUMED</u>	<u>Lamar</u> <u>5110 N General Bruce Dr</u> <u>Temple, TX 76501</u>
	State the term remaining	<u>0 months</u>	
	List the contract number of any government contract		

Fill in this information to identify the case:

Debtor name Fuji Japanese Steakhouse Asian Bistro Inc.United States Bankruptcy Court for the: Western District of Texas
(State)

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.**1. Does the debtor have any codebtors?**☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 Shuang Lin	101 Saintsbury Circle Street Woodway, TX 76712 City State ZIP Code	Capital Certified Dev. Corp	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		Westwood Funding Solutions	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		IOU Financial	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		Funding Metrics LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		RDM Capital Funding, LLC DBA FinTap	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		American Express Business	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		Celtic Bank Corp	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.2	Street City State ZIP Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Fuji Japanese Steakhouse Asian Bistro Inc.
Name

Case number (if known) _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.3	<div>Street</div> <div></div> <div>City State ZIP Code</div>	<div></div> <div> <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G </div>	
2.4	<div>Street</div> <div></div> <div>City State ZIP Code</div>	<div></div> <div> <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G </div>	
2.5	<div>Street</div> <div></div> <div>City State ZIP Code</div>	<div></div> <div> <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G </div>	
2.6	<div>Street</div> <div></div> <div>City State ZIP Code</div>	<div></div> <div> <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G </div>	

Fill in this information to identify the case:

Debtor name Fuji Japanese Steakhouse Asian Bistro Inc.

United States Bankruptcy Court for the:

Western District of TexasCase number (if known): _____ Chapter 11☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real Property:**Copy line 88 from *Schedule A/B*.....\$4,672,113.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*.....\$189,604.00**1c. Total of all property:**Copy line 92 from *Schedule A/B*.....\$4,861,717.00**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....\$7,035,113.73**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....\$0.00**3b. Total amount of claims of non-priority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....**+** \$75,183.90**4. Total liabilities**.....

Lines 2 + 3a + 3b

\$7,110,297.63

Fill in this information to identify the case:

Debtor name Fuji Japanese Steakhouse Asian Bistro Inc.

United States Bankruptcy Court for the:

Western District of Texas

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 04/22**The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).****Part 1: Income****1. Gross revenue from business**☐ None**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****Sources of revenue**

Check all that apply

Gross revenue

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:From 01/01/2023 to Filing date
MM/ DD/ YYYY☒ Operating a business\$2,036,003.00☐ Other _____**For prior year:**From 01/01/2022 to 12/31/2022
MM/ DD/ YYYY MM/ DD/ YYYY☒ Operating a business\$4,120,016.00☐ Other _____**For the year before that:**From 01/01/2021 to 12/31/2021
MM/ DD/ YYYY MM/ DD/ YYYY☒ Operating a business\$3,825,089.00☐ Other _____**2. Non-business revenue**Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.☒ None**Description of sources of revenue****Gross revenue from each source**

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:From 01/01/2023 to Filing date
MM/ DD/ YYYY**For prior year:**From 01/01/2022 to 12/31/2022
MM/ DD/ YYYY MM/ DD/ YYYY**For the year before that:**From 01/01/2021 to 12/31/2021
MM/ DD/ YYYY MM/ DD/ YYYY

Name

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. <u>Small Business Admin</u> Creditor's name <u>4300 Amon Carter Blvd 114</u> Street <u>US SBA Dallas/Ft Worth Office</u> <u>Fort Worth, TX 76155</u> City State ZIP Code	<u>06/01/2023</u> <u>06/20/2023</u> <u>07/03/2023</u>	<u>\$32,392.98</u>	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. <u>Westwood Funding Solutions</u> Creditor's name <u>14 Wall Street 20th Floor</u> Street <u>c/o AWN&R Commercial Law Group, PLLC</u> <u>Jeffrey Parrella, Esq.</u> <u>New York, NY 10005</u> City State ZIP Code	<u>06/21/2023</u> <u>07/06/2023</u>	<u>\$18,000.00</u>	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.3. <u>Newtek Small Business Finance</u> Creditor's name <u>1981 Marcus Ave Suite 130</u> Street <u>New Hyde Park, NY 11042</u> City State ZIP Code	<u>06/02/2023</u> <u>07/05/2023</u>	<u>\$28,936.00</u>	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.4. <u>Wells Fargo</u> Creditor's name <u>Street</u> <u>City State ZIP Code</u>	<u>06/13/2023</u> <u>07/13/2023</u>	<u>\$10,787.92</u>	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.5. <u>American Express Business</u> Creditor's name <u>P.O. Box 981535</u> Street <u>ATTN: Legal Department</u> <u>El Paso, TX 79998</u> City State ZIP Code	<u>06/05/2023</u> <u>05/31/2023</u> <u>05/31/2023</u> <u>07/31/2023</u> <u>07/31/2023</u> <u>06/14/2023</u>	<u>\$62,222.10</u>	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

Debtor Fuji Japanese Steakhouse Asian Bistro Inc.

Case number (if known)

Name

06/14/2023

07/20/2023

07/03/2023

07/03/2023

07/20/2023

05/31/2023

07/19/2023

3.6. BlueVine Capital Inc. 06/06/2023 \$23,428.00

Creditor's name

401 Warren St 300

Street

Redwood City, CA 94063

City State ZIP Code

07/06/2023

☐ Secured debt

☒ Unsecured loan repayments

☐ Suppliers or vendors

☐ Services

☐ Other

3.7. IOU Financial 05/24/2023 \$89,600.00

Creditor's name

600 TownPark Lane Suite 100

Street

Kennesaw, GA 30144

City State ZIP Code

05/31/2023

06/07/2023

06/14/2023

06/21/2023

06/28/2023

07/05/2023

☒ Secured debt

☐ Unsecured loan repayments

☐ Suppliers or vendors

☐ Services

☐ Other

3.8. RDM Capital Funding, LLC DBA FinTap 05/31/2023 \$37,145.00

Creditor's name

777 Passaic Avenue Suite 375

Street

Clifton, NJ 07012

City State ZIP Code

05/24/2023

06/21/2023

06/14/2023

07/05/2023

☒ Secured debt

☐ Unsecured loan repayments

☐ Suppliers or vendors

☐ Services

☐ Other

3.9. PNC Bank 06/02/2023 \$33,234.94

Creditor's name

P.O Box 71335

Street

Philadelphia, PA 19176-1335

City State ZIP Code

07/03/2023

☒ Secured debt

☐ Unsecured loan repayments

☐ Suppliers or vendors

☐ Services

☐ Other

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Debtor Fuji Japanese Steakhouse Asian Bistro Inc.

Case number (if known)

Name

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
----------------------------	-------	-----------------------	---------------------------------

- 4.1. Wu, Mei Ying 05/25/2023 \$9,000.00 Loan repayment
 Creditor's name
101 Saintsbury Circle 06/01/2023
 Street
06/08/2023
Woodway, TX 76712 06/15/2023
 City State ZIP Code
Relationship to debtor 06/22/2023
Mother 06/29/2023
07/06/2023
07/13/2023
07/20/2023
- 4.2. Lin, Hong Guan 05/25/2023 \$9,000.00 Loan repayment
 Creditor's name
101 Saintsbury Circle 06/01/2023
 Street
06/08/2023
Woodway, TX 76712 06/15/2023
 City State ZIP Code
Relationship to debtor 06/22/2023
Father 06/29/2023
07/06/2023
07/13/2023
07/20/2023

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
-----------------------------	-----------------------------	------	-------------------

- 5.1. 06/01/2023
 Creditor's name
06/08/2023
 Street
06/15/2023
 City State ZIP Code

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

Name

6.1.
Creditor's name
XXXX- - - - -
Street

City State ZIP Code

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

7.1. Case title	Nature of case	Court or agency's name and address	Status of case
Westwood Funding Solutions LLC vs. Fuji Japanese Steakhouse Asian Bistro Inc		Supreme Court of the State of New York County of Kings Name 360 Adams St 4 Street Brooklyn, NY 11201 City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number			
7.2. Case title	Nature of case	Court or agency's name and address	Status of case
RDM Capital Funding LLC vs Fuji Japanese Steakhouse Asian Bistro Inc	MCA Contract	Kings County Supreme Court Name 360 Adams St #4 Street Brooklyn, NY 11201 City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number			
521008/2023			

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

8.1. Custodian's name and address	Description of the property	Value
Custodian's name		
Street	Case title	Court name and address
		Name
City State ZIP Code	Case number	Street
	Date of order or assignment	City State ZIP Code

Name

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

9.1. Recipient's name and address	Description of the gifts or contributions	Dates given	Value
Recipient's name <hr/> Street <hr/> City State ZIP Code <hr/> Recipient's relationship to debtor <hr/>			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

10.1. Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

11.1. Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
The Lane Law Firm	Attorney's Fee	7/7/2023	\$5,000.00
Address	Attorney's Fee	7/10/2023	\$25,000.00
6200 Savoy Dr Ste 1150 Street	Attorney's Fee	8/1/2023	\$2,500.00
Houston, TX 77036-3369 City State ZIP Code			
Email or website address			
billing@lanelaw.com			
Who made the payment, if not debtor?			

Fuji Japanese Steakhouse Asian Bistro Inc.
Name

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

12.1.	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
	Trustee			

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

13.1.	Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
	Address			
	Street			
	City	State	ZIP Code	
	Relationship to debtor			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

14.1.	Address	Dates of occupancy
	5901 Waco Drive	From May 2010 To 05/10/2021
	Street	
	Waco, TX 76710	
	City	State ZIP Code

Name

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 —diagnosing or treating injury, deformity, or disease, or
 —providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. _____ Facility name	_____	_____
_____ Street	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept? Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper
_____ City State ZIP Code		

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☒ No.

☐ Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

☐ No

☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☒ No. Go to Part 10.

☐ Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☐ Yes. Fill in below:

Name of plan	Employer identification number of the plan
_____	EIN: _ _ - _ _ _ _ _
Has the plan been terminated?	
<input type="checkbox"/> No	
<input type="checkbox"/> Yes	

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer

Name

18.1 First National Bank of Central Texas XXXX- 9 9 3 9 ☒ Checking 11/16/2022 \$0.00
 Name ☐ Savings
1835 N. Valley Mills Drive ☐ Money market
 Street ☐ Brokerage
Waco, TX 76710 ☐ Other
 City State ZIP Code

18.2 First National Bank of Central Texas XXXX- 2 0 8 1 ☒ Checking 12/16/2022 \$0.00
 Name ☐ Savings
1835 N. Valley Mills Drive ☐ Money market
 Street ☐ Brokerage
Waco, TX 76710 ☐ Other
 City State ZIP Code

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

19.1	Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	Name			<input type="checkbox"/> No
	Street			<input type="checkbox"/> Yes
	City State ZIP Code	Address		

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

20.1	Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	Name			<input type="checkbox"/> No
	Street			<input type="checkbox"/> Yes
	City State ZIP Code	Address		

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Name

Owner's name and address	Location of the property	Description of the property	Value
Name			
Street			
City State ZIP Code			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
	Name		<input type="checkbox"/> Pending
Case number	Street		<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
	City State ZIP Code		

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Name

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Name		EIN: _ _ - _ _ _ _ _
Street		Dates business existed
		From _ _ _ _ _ To _ _ _ _ _
City State ZIP Code		

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. <u>Time Business Service</u> Name	From _ _ _ _ _ To _ _ _ _ _
<u>185 Canal Street 404</u> Street	
<u>New York, NY 10013</u> City State ZIP Code	

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

Name and address	Dates of service
26b.1. Name	From _ _ _ _ _ To _ _ _ _ _
Street	
City State ZIP Code	

Name

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address

If any books of account and records are unavailable, explain why

26c.1.

Name

Street

City

State

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

26d.1.

Name

Street

City

State

ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

Name and address of the person who has possession of inventory records

27.1.

Name

Street

City

State

ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name

Address

Position and nature of any interest

% of interest, if any

Shuang Lin

101 Saintsbury Circle Woodway, TX 76712

Member,

100.00%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
_____	_____	_____	From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No

☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
_____	_____	_____	_____

30.1.

Name

Street

City State ZIP Code

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
_____	EIN: ____-____-____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
_____	EIN: ____-____-____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/31/2023
MM/ DD/ YYYY

X /s/ Shuang Lin
Signature of individual signing on behalf of the debtor

Printed name Shuang Lin

Debtor Fuji Japanese Steakhouse Asian Bistro Inc.

Case number (if known) _____

Name

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court

Western District of Texas

In re Fuji Japanese Steakhouse Asian Bistro Inc.

Case No. _____

DebtorChapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$42,500.00

Prior to the filing of this statement I have received \$32,500.00

Balance Due \$10,000.00

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

B2030 (Form 2030) (12/15)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

08/31/2023

Date

/s/ Robert C Lane

Robert C Lane

Signature of Attorney

Bar Number: 24046263

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**IN THE UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
WACO DIVISION**

IN RE: **Fuji Japanese Steakhouse Asian Bistro
Inc.**

CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 08/31/2023 Signature /s/ Shuang Lin
Shuang Lin, President